

## IMPLEMENTATION OF MSPs IN THE BALTIC SEA

SUBMARINER Network for Blue Growth EEIG





Swedish Agency for Marine and Water Management







EUROPEAN REGIONAL DEVELOPMENT

FUND





## OUTLINE

Introduction Maritime Spatial Plans
Implementation of MSPs

 Sectors/Uses
 Zones
 Responsibilities

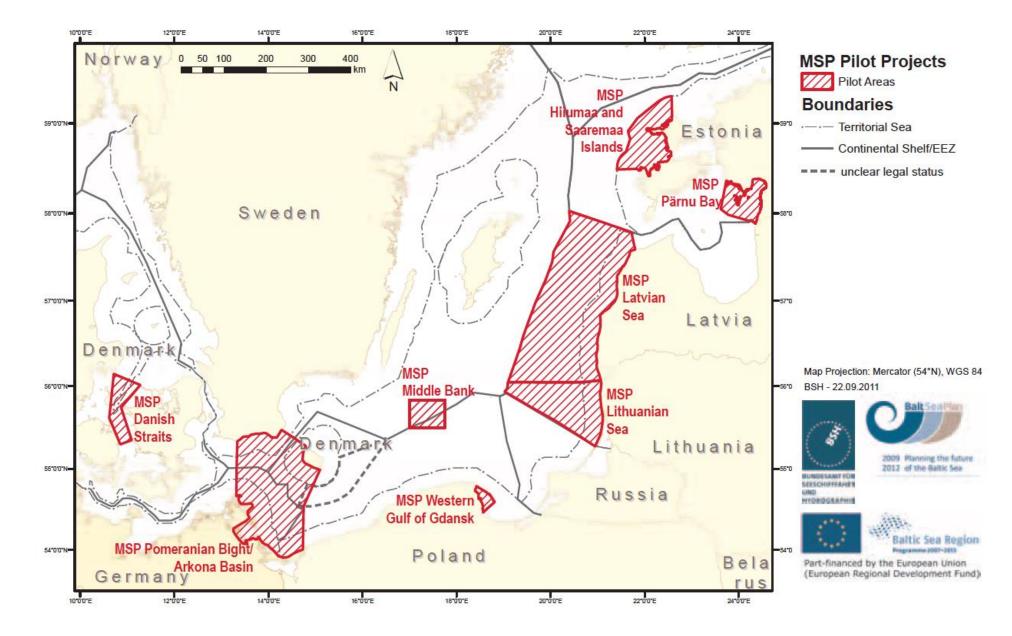
Monitoring & Evaluation
Future Development





**CAPACITY4MSP** 

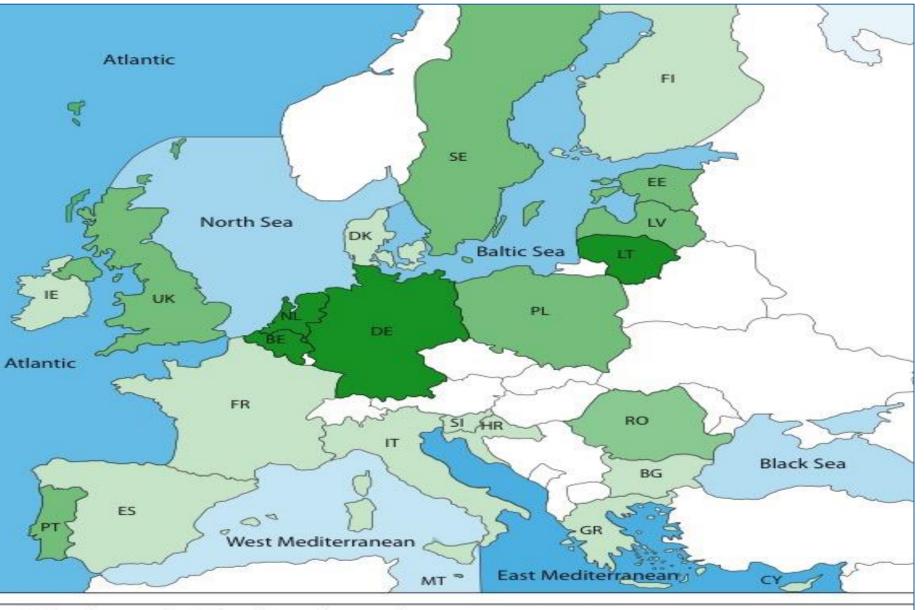
### MSP in the Baltic Sea by 2011







MSP in the Baltic Sea by 2014

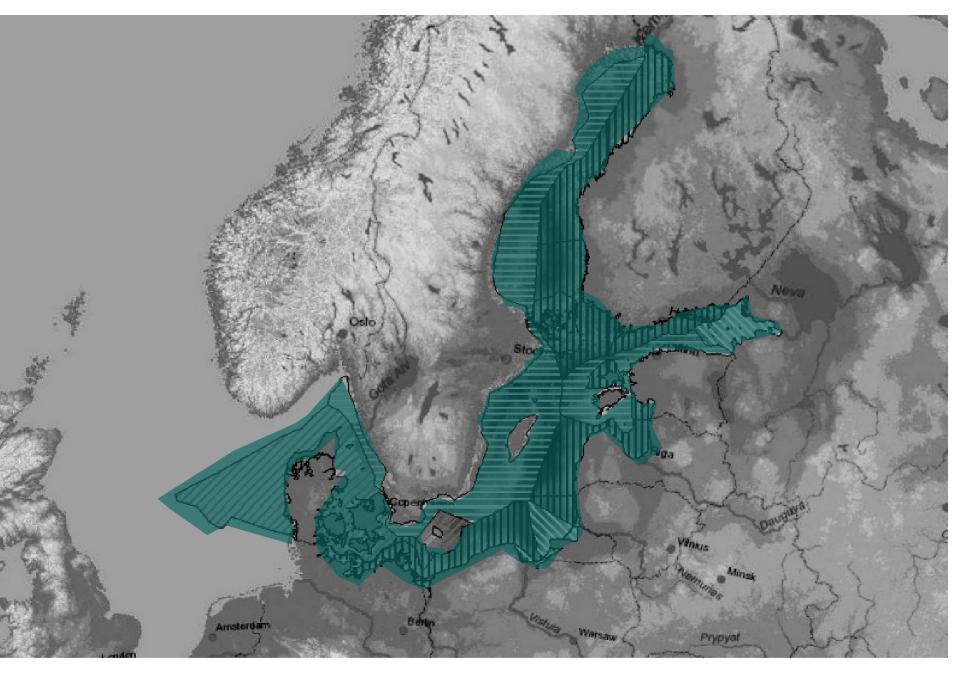


MSP legislation in the EU (as of September 2014)

MSP legislation in place and MSP implemented (territorial waters+EEZ) MSP legislation in place but MSP is not (comprehensively) implemented No MSP legislation in place Other countries





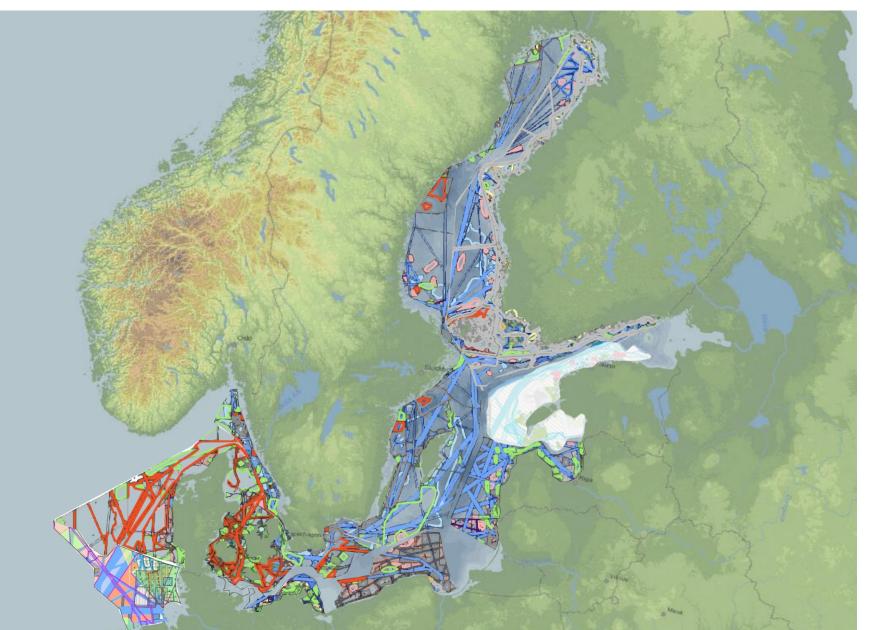


#### 1. Introduction Maritime Spatial Plans





## But ... not only that they look different





#### Not so much known, what this means ...

Almost all projects / studies / articles / tools / methods so far concentrated on

#### How MSPs are prepared





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Almost all projects / studies / articles / tools / methods so far concentrated on How MSPs are prepared

But hardly any information on their actual implementation







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Almost all projects / studies / articles / tools / methods so far concentrated on How MSPs are prepared

But hardly any information on their actual implementation

Thus here a short introduction ....







### Support to MSP Roadmap



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EXAMPLE A CONTRACTOR OF CONTRA



Report on Implementation, Monitoring and Evaluation Mechanisms for MSPs in the Baltic Sea Region November 2021 Regional Maritime Spatial Planning Roadmap 2021-2030

HELCOM-VASAB MSP WG

Maritime spatial planning



mm



October 2021



HELCOM-VASAB MSP WG



VASAF

SION & STRATEGIES

#### Regional Maritime Spatial Planning Roadmap 2021-2030



Joint actions to support implementation and follow-up of the MSPs in relation to the regional MSP framework:

**1.1** Develop a guiding framework to support harmonized evaluation of MSPs, including a set of definitions:

 Output: BSR evaluation framework for MSPs; common set of general definitions ("Implementation", "Knowledge Base", "MSP Cycle", "Coherent MSP", "monitoring, assessment, evaluation", etc.), year 2023.

**1.2** Develop and share a concise and descriptive overview on national plans' implementation (what does implementation mean in different countries; where/when do they impact on decisions on certain projects, spatial and temporal management of activities etc.):

 Output: overview on national MSPs implementation, if possible, inclusion in established country fiches that would have a dedicated section, 2025 and 2028.



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Report on Implementation,

Monitoring and Evaluation Mechanisms for MSPs in the Baltic Sea Region







#### 2. Which uses taken into account?

#### Article 8.2 EU MSP Directive

- 1. aquaculture areas,
- 2. fishing areas,
- installations and infrastructures for the exploration, exploitation and extraction of oil, of gas and other energy resources, of minerals and aggregates, and for the production of energy from renewable sources,
- 4. maritime transport routes and traffic flows,
- 5. military training areas,
- 6. nature and species conservation sites and protected areas,
- 7. raw material extraction areas,
- 8. scientific research,
- 9. submarine cable and pipeline routes,
- 10. tourism,
- 11. underwater cultural heritage.

## 2. Implementation of MSPs | Uses

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Table 2: Sectors / uses mentioned in Article 8.2 of the EU MSP Directive

Countries:	DK	D	E	PL	LT	LV	EE	FI	SE
Countries:		EEZ	MV						
Sectors / Uses:									
General Use	Х				Х	Х			Х
Shipping Routes	Х	Х	Х	Х	Х	Х	Х	Х	Х
Energy: OWF	Х	Х	Х	Х	Х	Х	Х	Х	x
Energy: Oil & Gas	<b>X</b> <sup>13</sup>			Х		X <sup>14</sup>	Х		Х
Energy: Wave						<b>X</b> <sup>14</sup>			
Cables	Х	Х	Х	X <sup>15</sup>	Х	Х	Х	Х	Х
Pipelines	Х	Х	Х	X <sup>15</sup>	Х		Х	Х	
MPAs	Х	Х	Х	Х	Х	Х	Х	Х	Х
Fishing		X <sup>16</sup>	Х	Х	Х		Х	Х	Х
Aquaculture	Х	х		Х		X <sup>13</sup>	Х	Х	
Fish	Х					X <sup>13</sup>	Х	Х	
Shellfish	Х					<b>X</b> <sup>13</sup>	Х		
Algae						X <sup>13</sup>	Х		
Defense / Military Training	Х	Х			Х	Х	Х		Х
Raw Material Extraction	Х	Х	Х	Х	Х	X <sup>13</sup>			Х
Marine Culture							Х	Х	Х
Underwater Cultural Heritage		х		Х	Х	<b>X</b> <sup>13</sup>	Х	x	
Tourism and Recreation		х	Х	Х	Х		х	Х	Х
Scientific Research		Х		Х					













#### Article 8.2 EU MSP Directive

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Energy: Oil & Gas	<b>X</b> <sup>13</sup>			Х		X <sup>14</sup>	Х		Х
Energy: Wave						X <sup>14</sup>			
Cables	Х	Х	Х	X <sup>15</sup>	Х	Х	Х	Х	Х
Pipelines	Х	Х	Х	X <sup>15</sup>	Х		Х	Х	
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Fishing		X <sup>16</sup>	Х	Х	Х		Х	Х	Х
Aquaculture	Х	х		Х		<b>X</b> <sup>13</sup>	Х	Х	
Fish	Х					X <sup>13</sup>	Х	Х	
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Raw Material Extraction	Х	Х	Х	Х	Х	<b>X</b> <sup>13</sup>			Х
Marine Culture							Х	Х	Х
Underwater Cultural Heritage		х		Х	Х	<b>X</b> <sup>13</sup>	Х	х	
Tourism and Recreation		х	Х	Х	Х		х	Х	Х
Scientific Research		Х		Х					



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### 2. Uses NOT mentioned in EU MSP Directive

Uses	Countries
Diving	Latvia (considered)
Sea Rescue, Pollution, Boarder Guard	Estonia
Dumping	Estonia, Latvia (considered)
Natural resources	Estonia
CO2 storage	Denmark
Compensation Excavation	Denmark
Land Reclamation	Denmark
Protective Measures for Aviation	Denmark, Germany EEZ (considered)
Multi-Functional Use	Poland, Germany EEZ (considered)
Energy / Artificial Islands	Denmark, Poland
Specific Coordination Areas	Finland
TEN-T Ports and Ports	Finland, Germany MV
Special Areas	Finland
Maritime Industry	Finland
Archipelago	Finland
Coastal protection	Poland, Latvia
Space Reserved for Future Use	Poland
Environmental Conditioned Local Development	Poland
Investigation areas: Energy Extraction	Sweden
Investigation areas: Sand Extraction	Sweden
Investigation areas: Maritime Shipping	Sweden
Connections	Finland



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Energy /

Specific

TEN-T P

Special *J* 

Maritime

**Archipel** 

Coastal

Space R

Environr

- 4. maritime transport routes and traffic flows,
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Compensation Excavation	Denmark
Land Reclamation	Denmark
Protective Measures for Aviation	Donmark Cormony EE7 (considered)
Multi-Fu	

2. Uses NOT mentioned in EU MSP Directive

- Ecological connection
- Tourism and recreational connection
- Pipelines cables and pipes
- TeN-T- functional connection
- Functional connection

#### Investiga Figure 2. Finland: Connections shown in MSP

Investigation areas: Maritime Shipping	Sweden
Connections	Finland



## 2. Implementation of MSPs | Designations





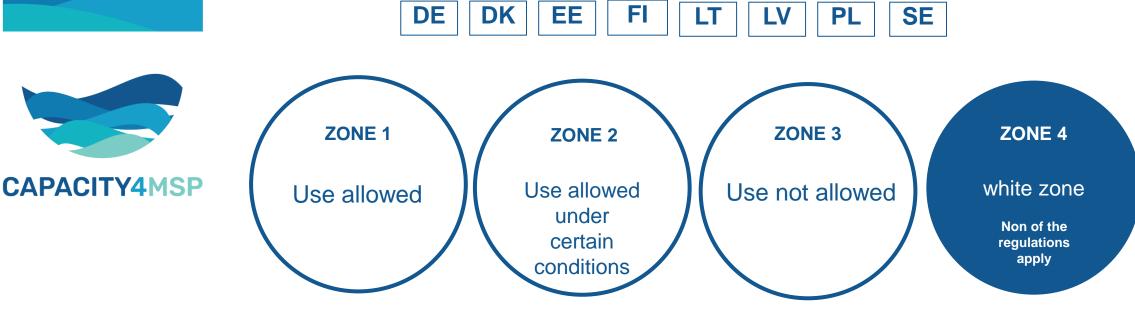
- some existing, some licensed; some for 'suitable areas'; some 'investigation areas'
- sometimes EA done by state / sometimes need to be done by interested companies
- sometimes OWF ONLY possible in these mapped areas / sometimes ALSO possible in areas outside

NOT immediately visible in MSPs!

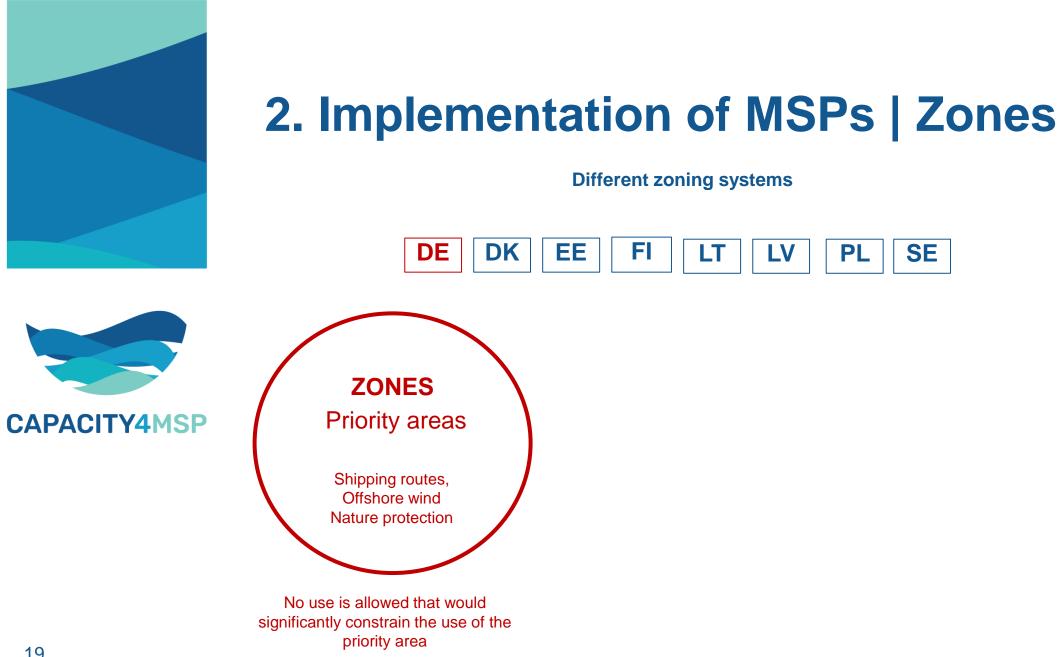


### 2. What kind of zones?

positive (plan) / negative designations (explaination)



- Not all sectors have areas, where they are granted priority status
- In all countries, fishery and shipping permitted everywhere UNLESS specifically noted
- Germany also has temporal restrictions (i.e. specific season or only until a given year)







## 2. Implementation of MSPs | Zones

#### **Different zoning systems**

Table 5: Designations for Sectors covered by the Polish MSP

Sectors for which Poland has assigned priority areas are:

- Ports and haven functioning;
- Environment and nature conservation
- National security and defense;
- O Coastal protection;
- Acquiring renewable energy;
- Exploration, prospecting and extraction of mineral resources;
- Space reserved for future use;
- Space reserved for future use with extraction allowed.

Sectors, which are subsequently allowed in some areas include:

- Fisheries;
- Transportation;
- Aquaculture;
- Scientific research;
- Cultural heritage;
- Technical infrastructure;
- Artificial islands and structures;
- Tourism, sport and recreation;
- Environmentally conditioned local development;
- Multi-functional economic growth.

95 sub areas with one priority use

#### Example:

PL

- Priority zone for national security and defense
- Allowed use: tourism, ports and recreation



### **2. Different Meaning of Zones**

**GENERAL USE ZONE** 



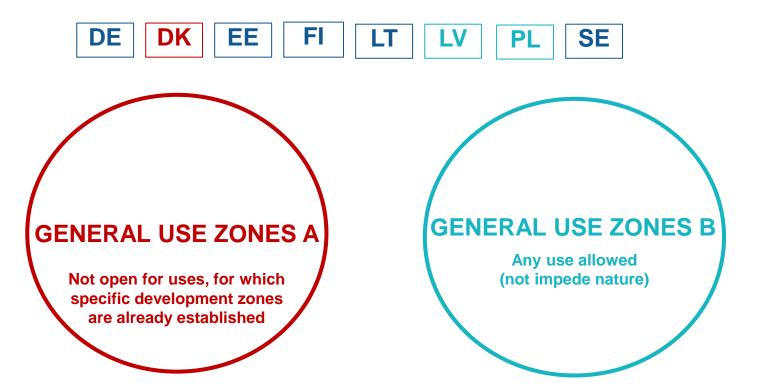






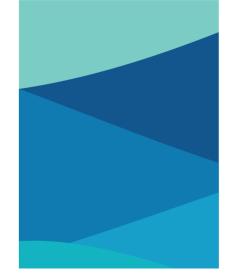
### **2. Different Meaning of Zones**

**GENERAL USE ZONE** 





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### **2. Different Meaning of Zones**

#### **GENERAL USE ZONE**





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## GENERAL USE ZONES A Not open for uses, for which specific development zones are already established

Development zones

Ah Marine aquaculture

Ak Cultivation and transplantation banks for the production of

shellfish

Ao Farming of shellfish in the water column

Ec CO, storage

Ei Renewable energy and energy islands

Eo Oil and gas exploration and extraction

Ev Renewable energy

Ib Specific transport infrastructure projects

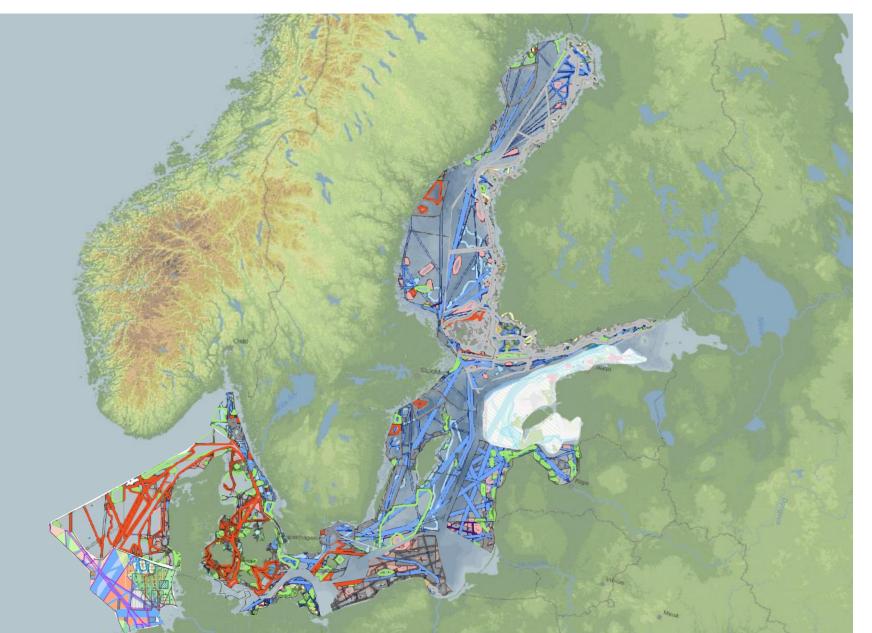
R Natural resource extraction

Figure 3. Denmark: Development zones





## 2. Implementation of MSPs | Zones





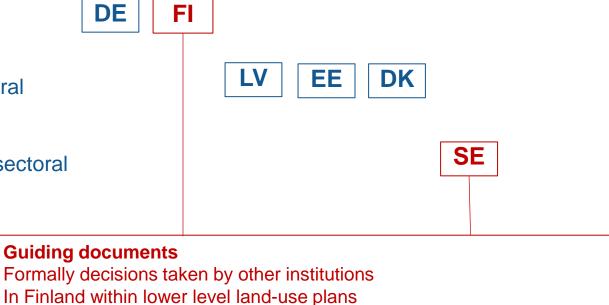


**Differentiated Situation** 

Generally in countries, where MSPs are legally binding, MSP authority to be involved by other ministries in subsequent licensing procedures

Countries with MSP coordinating group:

- MSP group, informal
- MSP group, inter-sectoral
- Regions, partially intersectoral



MSP authority no decision-making power; but involved in the process

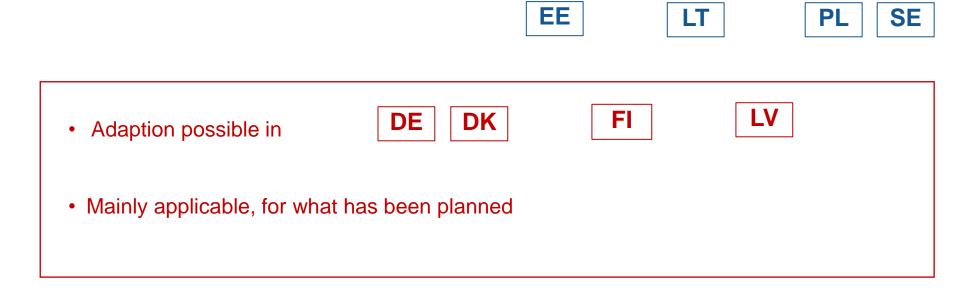


### 2. Implementation of MSPs | Adaptability

A lot of "leeway" within the given MSPs in all countries



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#### 3. Monitoring & Evaluation





MSP adopted MSP Remarks Country revision Germany MV 2016 2026 No specific timeline; but generally 10 years horizon for cross-check German EEZ 2021 Revision of plans at least every 10 years; "medium-term" perspective with approx. 10 – 15 years Poland 2021 Assessment MSP after 10 years of whether still valid or not. Can potentially be replaced in some areas by smaller scale plans. Lithuania 2021 Latvia 2019 2026 - 2029 In line with timeline of Sustainable Development Strategy of Latvia 2030; however, review planned together with MSFD evaluation reporting. Estonia 2021 2026 Check for possible renewal starts after 5 years Finland 2020 At the latest 2030 Revision planned at time of MSFD update, that is by 2027 Sweden 2021 At the latest 2030 New plans, if needed; at least every 8 years Denmark 2021 2031 10 year horizon

27





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Germany MV	2016	2026	No specific timeline; but generally 10 years horizon for cross-check
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Poland	2021		Assessment MSP after 10 years of whether still valid or not. Can potentially be replaced in some areas by smaller scale plans.
Lithuania	2021		
Latvia	2019	2026 – 2029 evaluation	In line with timeline of Sustainable Development Strategy of Latvia 2030; however, review planned together with MSFD reporting.
Estonia	2021	2026	Check for possible renewal starts after 5 years
Finland	2020	At the latest 2030	Revision planned at time of MSFD update, that is by 2027
Sweden	2021	At the latest 2030	New plans, if needed; at least every 8 years
Denmark	2021	2031	10 year horizon





### 3. Monitoring & Evaluation

Country	MSP adopted	MSP revision	Remarks
Germany MV	2016	2026	Complicated evaluation framework for 1 <sup>st</sup> MSP did not lead to useful information
German EEZ	2021	2026	Predominantly qualitative assessment of achievement of planning goals and impacts as part of background report for revision process. For new MSP a comprehensive framework will be developed; but is not ready yet.
Poland	2021		No formal M&E Framework; legally reports required only every 10 years by Maritime Offices to Ministry
Lithuania	2021		Ministry of Environment checks whether municipal plans; infrastructure development plans or programmes are aligned with the national comprehensive plan. Monitoring indicators are set out in implementation program.
Latvia	2019	2026 – 2029 evaluation	Action Plan can be cross-checked as well as further investigations in specific designated zone; developments at sea also possible in other than designated areas; if in accordance to strategic objectives
Estonia	2021	2026	With Action Plan try to check whether conditions will be developed to achieve MSP goals & objectives
Finland	2020	At latest 2030	Cross check influence of MSP on land-use planning, licenses, permissions; and resulting from this, whether MSP objectives met
Sweden	2021	At latest 2030	County Administrative Boards to 'check' whether municipal plans aligned with national MSP
Denmark	2021	2031	No framework yet; but M&E will also include performance check of MSP process





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## **4. Future Development Areas**

- Digital Maps
  - Not clear, how the digital plans will show developments over the course of the next years; i.e. when uses are really installed
- Monitoring & Evaluation Frameworks
  - rather unclear
  - should also include cross-checks on lower-level plans
  - Use of Scientific Advisory Councils
- Linking MSP and MFSD
  - Cycles and reporting processes
  - Currently difficult to cross-check



### **4. Future Development Areas**



### 4. Future Development Areas: Digital Plans



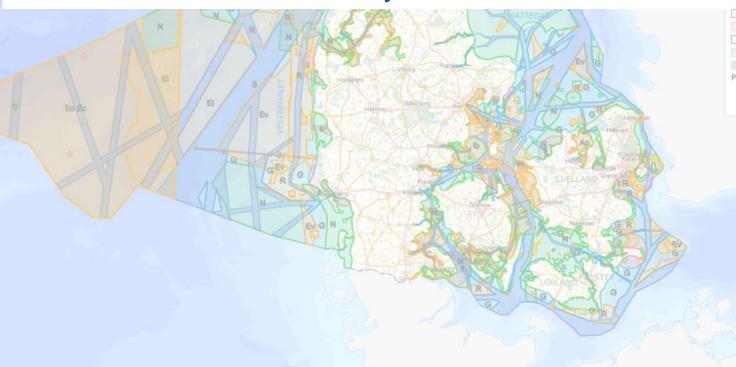




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Zones Reset opment zones trine aquacultur Itivation and transplantation banks for the production of shellfish rming of shellfish in the water column storage newable energy and energy islands and gas exploration and extraction newable energy cific transport infrastructure projects ural resource extraction able corridors for renewable energy secific transit pipelines neral use zone inensation excavations stective measures for aviation ecific land reclamation projects ture and environmental protection areas ipping corridors I changes





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